

Security & License Cockpit for Dynamics 365 for Finance and Operations EE

Microsoft Dynamics 365 for Finance and Operations (Enterprise Edition) includes a comprehensive user rights management system. On the basis of predefined roles, users are assigned access to forms, reports and functions as well as the data structures necessary for these.

CHALLENGES

- **No one company is identical to any other**, which is why the predefined roles often do not reflect the actual roles played in companies.
- **The existing roles are very extensive**, as a result of which users are often assigned more rights than they need for their assigned tasks and responsibilities.
- **User rights are difficult to change in a targeted manner** given that dependencies exist between the different roles.
- **Customer specific extensions and add-on modules** have to be integrated in the existing roles, duties and privileges.
- **The impact of user rights on licensing is not immediately clear** despite the fact that the assigned roles have an enormous and direct impact on the licensing costs of Microsoft Dynamics 365.

SOLUTION

The **Security & License Cockpit** add-on module addresses the challenges highlighted and is the key to the simple, targeted and the license-optimized assignment of user rights in Dynamics 365 for Finance and Operations EE.

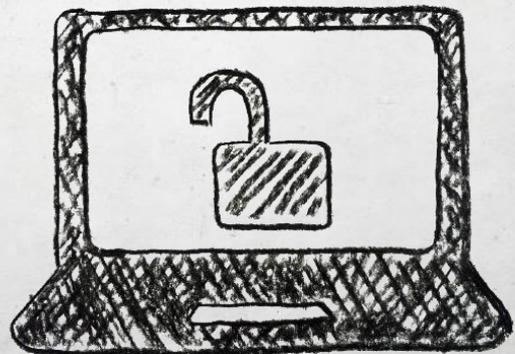
The add-on is fully built on the new extension model and supports all Dynamics 365 for Finance and Operations releases since Platform Update 3.

BENEFITS

- **Lower costs**
as a result of simple and efficient user rights and license management.
- **Increased security**
as a result of a clear overview, the targeted assignment and audit trails of user rights.

"After having used the Security & License Cockpit for six months now, I have to say that I would hate to have to do without it. User rights management is no longer imaginable without this add-on."

Ing. Thomas Hankiewicz
Head of IT Operations and ERP project manager
at Michael Pachleitner Group

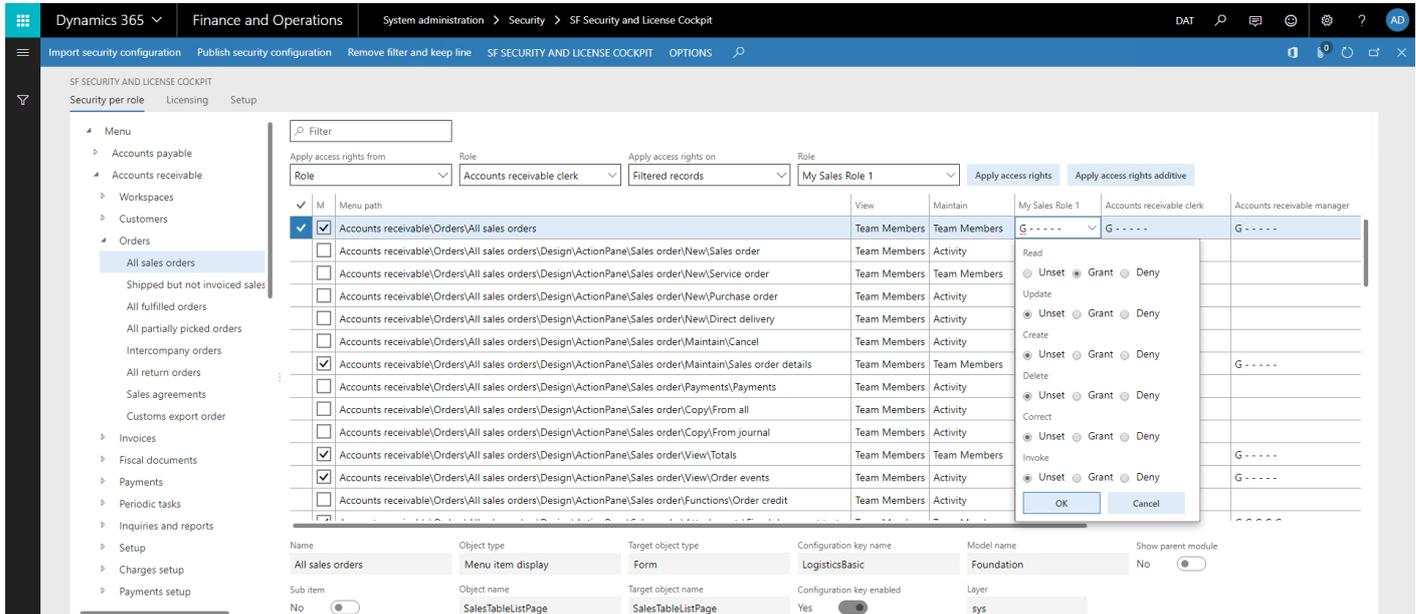


FUNCTIONS

- **Display and modify user rights per role** at the click of a button using a clearly structured matrix ("Excel like").
- **Efficient security configuration in detail** for menu items, fields, buttons, controls, tables, entities and service operations.
- **Easily combine the individual user rights of various roles** to create new roles.
- **Import task recordings** as a basis to start your roles from.
- **Compare, analyze and modify** user rights in Microsoft Office Excel.
- **Directly display the necessary licenses** – for every user right and every role.
- **Audit trail for modifications** made using the Security & License Cockpit.

EXAMPLES OF USE

- **Prepare dedicated roles** and integrate selected rights from standard roles.
- **Modify user rights without dependencies** between roles.
- **Targeted localization and deactivation of menu items** for which users require expensive licenses.
- **Set rights for custom developments and add-ons** - simple, efficient & integrated.
- **Test** what is possible with a certain license type.



SF SECURITY AND LICENSE COCKPIT
Security per role Licensing Setup

Refresh

Role	License
Accounts receivable clerk	Operations
Accounts receivable manager	Operations
Sales clerk	Operations
Sales manager	Operations
My Sales Role 1	Activity
Accounting manager	Operations

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