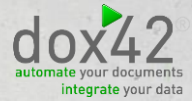


dox42 for Microsoft Dynamics 365 for Finance and Operations



Meeting the specific requirements of reports and documents is a major element of every ERP system implementation project. There are often clear requirements a user needs in terms of the design and contents of forms and labels as well as lists and analyses.

CHALLENGES

Adaptations of reports and documents are not simple for the user – this requires expertise in SSRS and often leads to high efforts.

Typical questions which arise during implementation projects:

- ✓ Can I use the design template from Marketing as a basis for my reports?
- ✓ Can I reuse the design from the invoice for the order confirmation?
- ✓ Can I send the order confirmation with an appealing personalized e-Mail?
- ✓ Can I implement the design specifications of my customers for the labels without programming?
- ✓ Can I create a new report, such as a vendor master data list, without programming?
- ✓ Can I create and change reports myself?

SOLUTION

Using the add-on module dox42 for Finance and Operations, all of these questions can be answered with a "Yes!".

- The user can individually and intuitively design new or modify existing reports in Microsoft Word.
- All Word features are available for report design.
- The reports are seamlessly integrated into Microsoft Dynamics 365 for Finance and Operations and can be opened in the usual manner.
- The module links Microsoft Dynamics 365 for Finance and Operations with the dox42 reporting solution.

BENEFITS

- **Intuitive report design:**
In Microsoft Office instead of in SSRS
- **Diverse application options:**
Forms, labels, reports, etc.
- **Seamless integration:**
No changes required on the part of users; reports are still accessed in the same manner as in Microsoft Dynamics 365 for Finance and Operations
- **Time and cost-savings:**
Instead of time-consuming report modifications!

Net weight: 1200 kg Gross weight: 1224 kg	Ätznatron Mikroperlen E888	
Gefahr Verursacht schwere Verätzungen der Haut und schwere Augenschäden. Kann gegenüber Metallen korrosiv sein. Dank/Rauch/Gas/Nebel/Explosion/Korrosion nicht einströmen. Schutzkleidung/Schutzschuhe/Handschuhe/Geschichtsschutz. Tragen. BEI KONTAKT MIT DER HAUT (oder dem Gesicht): Haut mit Wasser abwaschen/baden. BEI KONTAKT MIT DEN AUGEN: Einige Minuten lang behutsam mit Wasser spülen. Vorhandene Kontaktlinsen nach Möglichkeit entfernen. Weiter spülen. Sofort GIFTMIZENTRUM/KONTAKTZENTRUM oder Arzt anrufen. Entsorgungsinweise: Entsorgung des Inhaltlichen Behälters gemäß den örtlichen/regionalen/nationalen/internationalen Vorschriften.	Danger Causes severe skin burns and eye damage. May be corrosive to metals. Do not breathe dust/fume/gas/aerosol/vapour. Wear protective gloves/protective clothing/eye protection. IF ON SKIN (or hair): Remove/Take off immediately all contaminated clothing. Rinse skin with water/shower. IF IN EYES: Rinse cautiously with water for several minutes. Remove contact lenses, if present and easy to do. Continue rinsing. Immediately call a POISON CENTER or ophthalmologist. Instructions for disposal: Dispose of contents/container in accordance with local/regional/national/international regulations.	Läuft ab am / Expires at: 30.11.2015
Batch No: 19-11-2015	ADR-CLASS 8 UN 1823	DLN987911

REPORT DESIGN IN WORD

dox42 allows users to design reports rapidly, intuitively and flexibly in Microsoft Office:

- Based on Word documents and in the appropriate corporate design
- Prepared by the relevant department itself (not by IT), meaning less coordination work
- With drag & drop functions to place data fields in reports
- With the possibility of transferring a finalized layout to other, similar documents
- In the language of the recipient of forms (e.g. offers in the customer language)
- With various designs for specific customers or clients supported

DIVERSE APPLICATIONS

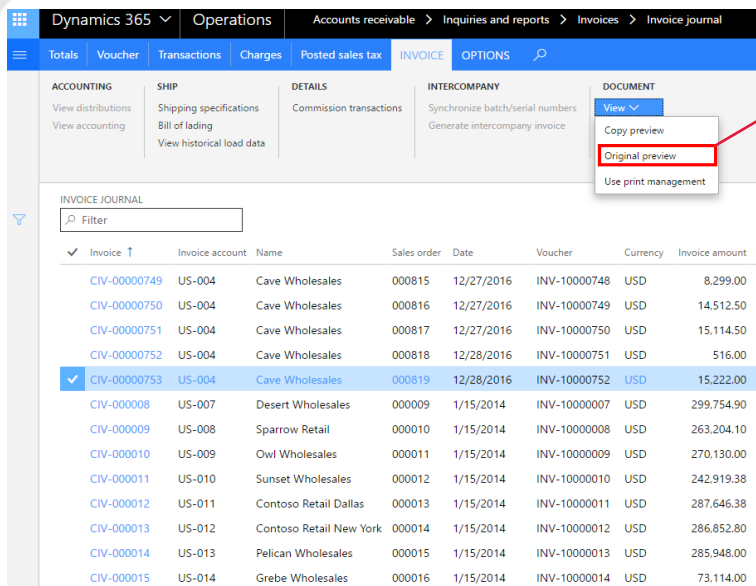
dox42 for Finance and Operations is the ideal tool for your documents:

- Document forms, such as invoices or delivery notes
- Labels, also those with bar codes and different printing directions
- Reports with images, data and elements from various data sources

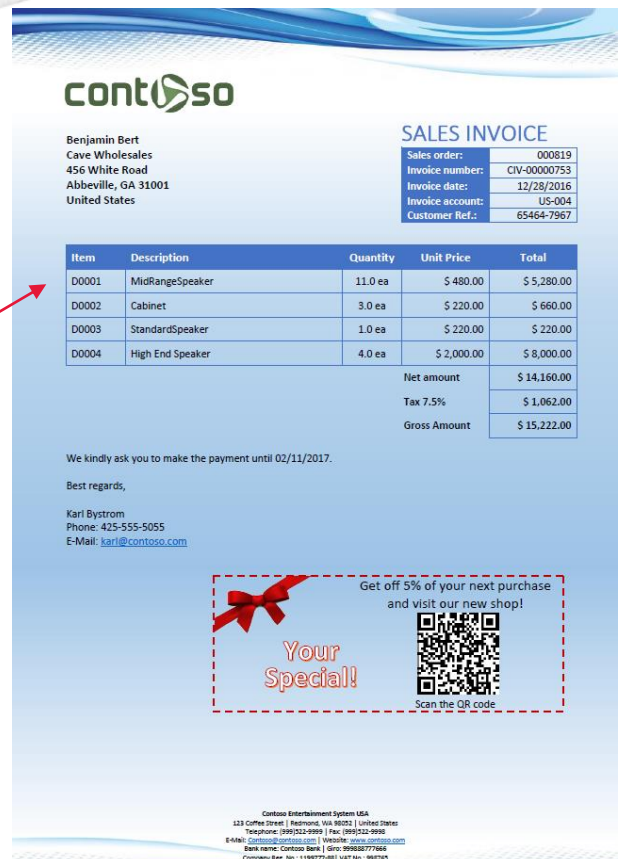
SEAMLESS INTEGRATION

dox42 for Finance and Operations supplements the standard reporting options offered by Microsoft Dynamics 365 for Finance and Operations:

- Existing Microsoft Dynamics 365 for Finance and Operations reports can continue to be used where this makes sense
- New reports can be set up using dox42 for Finance and Operations or – as always - with SSRS
- Report access in the usual manner
- The business logic of Microsoft Dynamics 365 for Finance and Operations is fully supported
- The user rights of Dynamics 365 for Finance and Operations are fully taken into account
- New reports can be created based on thousands of standard entities and without any programming work
- Integrated options exist for attaching documents to personalized e-Mails



The screenshot shows the Dynamics 365 'Invoices' page. The 'DOCUMENT' menu is open, and the 'Original preview' option is highlighted with a red box. A red arrow points from this box to the 'SALES INVOICE' document shown on the right.



contoso

Benjamin Bert
Cave Wholesales
456 White Road
Abbeville, GA 31001
United States

SALES INVOICE

Sales order: 000819
Invoice number: CIV-00000753
Invoice date: 12/28/2016
Invoice account: US-004
Customer Ref.: 65464-7967

Item	Description	Quantity	Unit Price	Total
D0001	MidRangeSpeaker	11.0 ea	\$ 480.00	\$ 5,280.00
D0002	Cabinet	3.0 ea	\$ 220.00	\$ 660.00
D0003	StandardSpeaker	1.0 ea	\$ 220.00	\$ 220.00
D0004	High End Speaker	4.0 ea	\$ 2,000.00	\$ 8,000.00
Net amount				\$ 14,160.00
Tax 7.5%				\$ 1,062.00
Gross Amount				\$ 15,222.00

We kindly ask you to make the payment until 02/11/2017.

Best regards,
Karl Bystrom
Phone: 425-555-5055
E-Mail: karl@contoso.com

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